



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
AUGUST 07, 2006
VOL. 53 NO. 94

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. frozen hens and 16-24 lb. toms was fully steady to firm. Inquiry light to moderate. Offerings short and held with confidence. Trading was light to moderate on white meat and parts. The market tone on white meat and thigh meat was steady to firm, parts steady to instances firm with wings in the best position. Demand light to moderate. Offerings short to barely adequate. Reduced live weights and increased mortality rates from excessive heat has resulted in short weight shipments or unavailability of product.

EXPORT MARKET HIGHLIGHTS

Trading centered on small volumes of tom drums, V-type wings and thigh meat, balance inactive. Demand light to moderate as some buyers showing some resistance to offerings prices. Offerings short to barely adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	108-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	108-129
TURKEYS Y TOMS 24-26#	108-129
TURKEYS Y TOMS 26 LBS & OVER	112-120

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	75-82
FROZEN TURKEYS Y TOMS 28# & UP	77-87
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	75-80
FROZEN TURKEYS Y TOMS 14-24#	75-80
FROZEN TURKEYS Y TOMS 24-28#	75-82

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	76-77	-	-	-
CENTRAL REGION 4/	75-76	-	-	-
WESTERN REGION 5/	76	-	-	-
16-24 LB TOMS				
EASTERN REGION	76-78	-	-	-
CENTRAL REGION 4/	74-76	-	-	-
WESTERN REGION	76	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 AUGUST 2006.

The market tone on breast meat and destrapped tenderloins was fully steady to firm for prompt shipments, balance of white meat steady to fully steady. Demand good on breast meat and destrapped tenderloins with current negotiations going unfulfilled, balance moderate to instances good. Offerings short to light. The market tone on thigh meat was steady to fully steady. Demand moderate to good. Offerings limited. Trading was slow. Reduced live weights and higher than normal mortality rates from excessive heat has resulted in short weight current shipments or product unavailability. For domestic: Plant grade, basted 16-18 lbs. breasts 159 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	92.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	31.36	280
DRUMSTICKS, TOM--FRESH		F	31.50	240
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM		F	39.41	34
WINGS, FULL-CUT, HEN	36.00		36.00	20
WINGS, V-TYPE, TOM	46.00		46.00	20
WINGS, V-TYPE, HEN	105.00		105.00	20
NECKS, TOM		F	24.38	234
NECKS, HEN		F	24.00	6
BREASTS, B/S, TOM 3/	207.00		207.00	80
BREASTS, B/S, TOM--FRESH 3/	245.00		245.00	20
THIGH MEAT		F	77.63	95
THIGH MEAT--FRESH		F	78.04	272
BREAST TRIM MEAT		W	120.00	40
SCAPULA MEAT		F	127.00	18
TENDERLOINS		F	180.00	80
DESTRAPPED TENDERS		F	205.00	40
DESTRAPPED TENDERS--FRESH		F	233.61	134
WING MEAT WITH SKIN		F	98.00	80
MECHANICALLY SEPARATED 4/		F	21.50	40
MECHANICALLY SEPARATED--FRESH 4/		F	23.22	256
EXPORT TRADING				
DRUMSTICKS, TOMS	33.00		33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	47.00		47.00	108
TAILS		F	33.00	80
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN	76.00		76.00	54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.